

WisVote Election Reconciliation

2022 WISVOTE FALL WEBINAR SERIES

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Today's Webinar Panel

Patrick Brennan WisVote Training Officer

Sarah Statz Senior WisVote Specialist

Aaron Knautz (Moderator) WisVote Specialist

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Today's Agenda

Where does reconciliation data come from?

Reconciliation Comments

Reconciliation Improvements

Common Issues

EDR Postcard Report

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### Where does the data come from?

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### Where does the data come from?

All reconciliation data comes from clerk data entry!

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### How Reconciliation Populates

General Statistics		Voter Statistics	
<b>General</b>		<b>Total Voter Count</b>	
Addressbook	CITY OF KING - KING COUNTY	Total Voters by Day	207
Version	2022/05/06/15:00	Total Voter by District	207
Ballot Book	2022/05/06	Total Voters by Race	207
Reporting Date	2022/05/06	Total Voters by Gender	11
City	CITY OF KING WISCONSIN	Other Comments	
State	1000000		
County	55		
City Council			
City Commission			
<b>Reconciliation Status</b>		<b>Reconciliation Progress</b>	
Reconciliation Started	0%	Reconciliation Progress	0%
Reconciliation Completed	0%	Reconciliation Progress	0%
Reconciliation In Progress	0%	Reconciliation Progress	0%
Reconciliation Failed	0%	Reconciliation Progress	0%
<b>Reconciliation Error</b>		<b>Reconciliation Error</b>	
Reconciliation Error	0%	Reconciliation Error	0%
Reconciliation Error	0%	Reconciliation Error	0%
Reconciliation Error	0%	Reconciliation Error	0%
Reconciliation Error	0%	Reconciliation Error	0%

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## How Reconciliation Populates

What does (Canvass) mean?

Only field that requires WEC staff action



Canvass numbers entered by counties/municipalities

Canvass # = total votes case in state-level contest with highest vote total

WEC staff update field after all counties are certified

Election: 2022 Partisan Primary (8/9/2022)  
 County: ADAMS  
 Status: Certified  
 Result Set: Original

Contests 6 of 36

< UNITED STATES SENATOR - Democratic >

Home | Search & Filter | Certification Report

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7

## How Reconciliation Populates

**Election Statistics**

County: 071 OF ADAMS - ADAMS COUNTY

State: 000 MAINE MAINE

Ballot Name: 000 1-1

Reading Date: 000 1-1

Ballot: 071 OF ADAMS W022 1-1

Ballot: 000 1-1

Ballot Comments: 000

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**Finalized Ballots**

Finalized Count (0 of 0)

Finalized Count (0 of 0)

Finalized Count (0 of 0)

Finalized Count (0 of 0)

Finalized Count (0 of 0)

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**Absentee**

Absentee Count (0 of 0)

Absentee Participation (0 of 0)

Absentee Participation (0 of 0)

Absentee Participation (0 of 0)

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**New Totals**

Total Votes Counted: 0 of 0

Total Votes Counted: 0 of 0

Total Votes Counted: 0 of 0

Total Votes Counted: 0 of 0

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**Election Day Registration**

EDR Count (0 of 0)

EDR Count (0 of 0)

EDR Count (0 of 0)

EDR Count (0 of 0)

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**Module Absentee Totals**

Module Absentee Totals: 0 of 0

Module Absentee Totals: 0 of 0

Module Absentee Totals: 0 of 0

Module Absentee Totals: 0 of 0

Module Absentee Totals: 0 of 0

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8

## How Reconciliation Populates

What does (WisVote) mean?

The data was calculated from within the associated election

Total Voters(WisVote)

Absentee Participation(WisVote)

Total At Polls Participation: 204

Total Absentee Participation: 33

Total EDR Participation: 11

Total Participation Recorded: 237

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9

## How Reconciliation Populates

What does (WisVote) mean?

The data was calculated from within the associated election

EDRs w/ Recorded Vote(WisVote)

EDRs w/o Recorded Vote(WisVote)

Total All Polls Participation	204
Total Absentee Participation	33
Total EDR Participation	11
Total Participation Recorded	237

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## How Reconciliation Populates

What does (WisVote) mean?

The data was calculated from within the associated election

Absentee Ballots Returned(WisVote)

Only "Returned" status reason!

Name	Meeting ID	Date Ballot Sent	Date Ballot Rec.	Ballot Status Reason
Anderson, Edward J.	6220388	6/24/2022	7/8/2022	Returned
Berke, Kay E	6220798	6/24/2022	7/21/2022	Returned
Baumgart, Joseph E	6220799	6/24/2022	7/11/2022	Returned

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## How Reconciliation Populates

What does (WisVote) mean?

The data was calculated from within the associated election

Provisionals Issued(WisVote)

Viewer Name	Counted/Rejected	Provisional Status	Reporting Unit
Bean, Gabriel Kaseah	Rejected	Deadline Expired	WARD 34
BRIDGEMAN, EDWIN D	Rejected	Deadline Expired	WARD 103
MILLERSON, ALEXANDRA	Counted	Complete	WARD 170

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### How Reconciliation Populates

Section	Value
<b>Total Voters</b>	227
<b>Provisional Ballots</b>	33
<b>Absentee Ballots</b>	20

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### How Reconciliation Populates

What does (EL-104) mean?

The data was populated using entries in the EL-104 associated entity

**Notes:**

- Central Count is used add central count number of voters and ballots counted to Total Voters and Total Ballots from polling place paper inspectors Statement for this reporting unit
- Number of provisional ballots counted should NOT be included in the Total Voters or Total Ballots fields
- Number of Absentee Voters should only be those that had their ballot counted on election day, not ones that were rejected

Field Name	Value
Total Number of Voters*	227
Number of Absentee Voters*	33
Total Number of Ballots Cast*	227
Total Number of EDGs*	11

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### How Reconciliation Populates

What does (EL-104) mean?

The data was populated using entries in the EL-104 associated entity

Total Number of Voters*	227
Number of Absentee Voters*	33
Total Number of Ballots Cast*	227
Total Number of EDGs*	11

Total Voters (Central)	227
Total Voters (EL-104)	227
Total Voters (Wrong)	227
Total Ballots (EL-104)	227
Voter Statistics Match	

The diagram shows arrows indicating that the 'Total Number of Voters' and 'Total Number of Ballots Cast' from the EL-104 report map to the corresponding 'Total Voters' and 'Total Ballots' fields in the Voter Statistics report.

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### How Reconciliation Populates

What does (EL-104) mean?

The data was populated using entries in the EL-104 associated entity

Total Number of Voters*	237
Number of Absentee Voters*	33
Number of Provisional Ballots*	0
Total Number of Ballots Cast*	237
Total Number of EDRs*	11

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Provisionals Issued (EL104)	0
Provisionals Issued (WISVote)	0
Provisionals Match	0
Documents Provided	0
Provisionals Counted	0

16

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### How Reconciliation Populates

What does (EL-104) mean?

The data was populated using entries in the EL-104 associated entity

Total Number of Voters*	237
Number of Absentee Voters*	33
Number of Provisional Ballots*	0
Total Number of Ballots Cast*	237
Total Number of EDRs*	11

→

EDRs (EL-104)	11
EDRs w/ Recorded Vote (WISVote)	11
EDRs w/o Recorded Vote (WISVote)	0
EDRs Match	0
EDRs Comments	

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### How Reconciliation Populates

What does (EL-104) mean?

The data was populated using entries in the EL-104 associated entity

Total Number of Voters*	237
Number of Absentee Voters*	33
Number of Provisional Ballots*	0
Total Number of Ballots Cast*	237
Total Number of EDRs*	11

→

Absentees Counted (EL104)	33
Absentee Participation (WISVote)	33
Absentee Ballots Returned (WISVote)	33
Absentees Match	0

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## Reconciliation Comments



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## Reconciliation Comments

What do they do?

State Override

EDR Comments

State Override Comment: Can only be added by WEC staff

EDR Match

EDR Comments

voter Statistics Match

voter Comments

Voter & EDR Comments: Can only be added by WisVote users

20

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## Reconciliation Comments

What do they do?

Comments are an override for the section or the reporting unit

WisVote will consider the section or reporting unit resolved

Not a shortcut or get out of reconciliation free card

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## Reconciliation Comments

What do they do?

Should only be used when a section does not match & cannot be fixed in WisVote

Brief explanation of the reason for non-match; no names or blame should be included

Comment should refer only to the section being commented

22

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## Reconciliation Comments

What makes a good comment?

Total Voters (E-104)	827
Total Voters (WV00004)	827
Total Ballots (E-104)	810
Voter Statistics Match	0
Voters Comments	Ward 7-2 ballots were erroneously given to 3 voters in Ward 3-3

Total Voters (E-104)	330
Total Voters (WV00004)	330
Total Ballots (E-104)	327
Voter Statistics Match	0
Voters Comments	1 was ballot than votes. Voter numbers were reviewed and accurate. Uncounted / missing ballot was not included in section 104.

23

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## Reconciliation Comments

What makes a comment "bad"?

Total Voters (E-104)	7
Total Voters (WV00004)	7
Total Ballots (E-104)	1
Voter Statistics Match	0
Voters Comments	Not sure why its showing an EDR with out a vote. Only 7 EDRs.

Total Voters (E-104)	217
Total Voters (WV00004)	212
Total Ballots (E-104)	133
Voter Statistics Match	0
Voters Comments	Trying to find where the one ballot is off.

Total Voters (E-104)	54
Total Voters (WV00004)	51
Total Ballots (E-104)	54
Voter Statistics Match	0
Voters Comments	see inspector statement

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## Reconciliation Comments

Comment vs correct paper record  
What if the paper EL-104 is wrong?

Typos and math errors, two ways to proceed:

Enter correct number in WisVote &  
Attach note/sticky to paper EL-104 about difference

OR

Add comment to reconciliation

Total Number of Voters*	237
Number of Absentee Voters*	33
Number of Provisional Ballots*	0
Total Number of Ballots Cast*	237
Total Number of EDRs*	11

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## Reconciliation Comments

Comment vs correct paper record  
What if the paper EL-104 is wrong?

Error occurred at polling place:  
e.g., wrong ballot style or ballot jam

Add a note to reconciliation

Contact WEC for override if in Absentee section impacted

Total Number of Voters*	237
Number of Absentee Voters*	33
Number of Provisional Ballots*	0
Total Number of Ballots Cast*	237
Total Number of EDRs*	11

26

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## Reconciliation Improvements



27

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## Reconciliation Improvements

### Update Reconciliation Button



Located inside each Election Reconciliation reporting unit

Allows updating the reporting unit w/o waiting for 8pm system update

Allows confirming a correction w/o waiting to the next day

28

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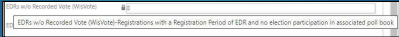
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## Reconciliation Improvements

### Tooltip information/explanations



Visible when hovering over a field

Explanation of where the number comes from

Added due to clerk feedback on original reconciliation page

29

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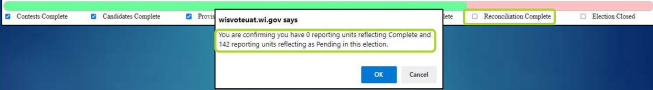
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## Reconciliation Improvements

### Reconciliation Complete Checkpoint



Visual reminder when reconciliation is required

Not a "smart" checkpoint

Will summarize current status when checked

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## Common Issues



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## Common Issues

Before election certification  
Voter section doesn't match!

Total Votes (EL-104)	134
Total Votes (PR-104)	134
Total Ballots (EL-104)	134
Voter Statistics Match	0
Upload Comments	

Canvass totals not uploaded yet!  
Uploaded by WEC after all counties have certified  
Do not add a comment to override!

32

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## Common Issues

EDR w/o Participation

EDRs (EL-104)	12
EDRs w/ Recorded Vote (WV-104)	32
EDRs w/o Recorded Vote (WV-104)	1
EDRs MATCH	0
EDRs Comments	

Can only be created if an EDR has their participation deleted\*  
If removing an EDR participation, keep track of who/when  
An EDR that doesn't vote, is still an EDR for statistics purposes

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**Common Issues**

EDR w/o Participation  
How do you fix one?

If you know the source record:

- Not an EDR – enter a new registration, updating the existing record
- Two records were created – Merge them together

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**Common Issues**

EDR w/o Participation  
How do you fix one?

If you do not know the source record:

- Contact WEC Helpdesk
- Unknown EDR w/o participation require an advanced find to locate
- Do not comment/override if a record needs to be corrected!

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**Common Issues**

Provisional Ballot Counted  
Behind-the-scenes adding

Provisional not counted on Election Day is not an Election Day-issued ballot!

If not issued/counted on Election Day, would not be part of Inspectors' Statement

To balance, a counted provisional is invisibly added to voter totals check

36

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### Common Issues

Provisional Ballot Counted  
Behind-the-scenes adding

Provisional not counted on Election Day is not an Election Day-issued ballot!

Total Voters Comments	410
Total Voters (EL-104)	104
Total Voters (WisVote)	104
Total Ballots (EL-104)	104
Voter Statistics Match	0
Voters Comments	

Provisionals Issued (EL-104)	1
Provisionals Issued (WisVote)	1
Provisionals Match	0
Documents Provided	1
Provisionals Counted	1

WisVote participation = EL-104 Voters/Ballots + 1 = Voters Statistics Match

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### Common Issues

Provisional Ballot Counted  
What if provisional was cured on Election Day?

Section will never match due to the invisible addition step!

Comment should be added indicating provisional cured on Election Day

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### Common Issues

Absentee Counts don't match  
Absentee participation or returned ballots aren't the same

The (WisVote) sections can be compared using excel!

Absentees Counted (EL-104)	30
Absentee Participation (WisVote)	34
Absentee Ballots Returned (WisVote)	27
Absentees Match	0

Absentees Counted (EL-104)	188
Absentee Participation (WisVote)	181
Absentee Ballots Returned (WisVote)	154
Absentees Match	0

Absentees Counted (EL-104)	93
Absentee Participation (WisVote)	93
Absentee Ballots Returned (WisVote)	25
Absentees Match	0

Manual Chapter 5.4 – page 6: Finding a missing absentee ballot/participation

39

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## EDR Postcard Report

The forgotten election statistics report

EDR Postcards Associated View

REPORT EDR POSTCARDS SCHEDULE EXPORT

EDR Postcards for CITY OF SUN PRAIRIE 300

EDR Postcard Reporting

Jurisdiction\* CITY OF SUN PRAIRIE - DANE COUNTY Total EDRs\* 300

Election\* 2022 Postcard Primary EDR Postcards Returned Undeliverable\*

Period\* DANE COUNTY EDR Voters Inactivated\* Referred to District Attorney\*

Total EDRs field auto-fills from poll book entry

43

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## EDR Postcard Report

The forgotten election statistics report

EDR Postcard Reporting

Jurisdiction\* CITY OF SUN PRAIRIE - DANE COUNTY Total EDRs\* 300

Election\* 2022 Postcard Primary EDR Postcards Returned Undeliverable\*

Period\* DANE COUNTY EDR Voters Inactivated\* Referred to District Attorney\*

Clerk entry required for remaining 3 fields

Each field cannot be larger than the one before

Remember to Save & Close after update!

44

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## EDR Postcard Report

The forgotten election statistics report

EDR Postcards Returned Undeliverable = EDR postcard returned

EDR Voters Inactivated = Inactivated after undeliverable postcard and 30-day letter

Referred to District Attorney = Referred for potential prosecution due to returned postcard

45

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## Resources

2019 WisVote Webinar Series - Election Statistics: Finding the proper balance

WisVote Manual – Chapter 5.4: Election Reconciliation Process

WisVote Manual – Chapter 5.4: EDR Postcard Reporting

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## Questions?



47

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## Upcoming WisVote Webinars

2022 General Election in WisVote  
September 20, 2022 10:00 a.m.

WisVote Absentee: Definitive Post Election Guide  
October 25, 2022 10:00 a.m.

48

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